

Tippecanoe County Board of Finance

Thursday, January 27, 2021

11:00 AM

Tippecanoe County Office Building

20 N 3rd Street, Lafayette

Tippecanoe Room

Agenda

Approval of Minutes

January 19, 2021

Election of Officers for 2022

President

Vice President

Secretary

Recording Secretary

2021 Bank and Investment Report, Portfolio Review – Jennifer Weston, County Treasurer

Market Update – Jessica Rebmann, Turquoise Wealth Management

Review of Investment Policy – no recommended changes

Last adopted by Board of Finance 1/19/2021

Last adopted by County Council Resolution 2020-32-CL 12/8/2020, effective through 01/2025

Other Business

Purchasing/Commercial Card Program Update